V4.1.b Capabilities

(NTD028) Accounting Data-Data in specified two-line layout

(N046) SF 30 Funding Issue- The system will be enhanced to include delta information for line items on the Summary of Changes when a "stand alone" SF30 modification is created that affects financial lines of accounting.

(N200-Part in v4.1.b, Part in V4.2) Contract Change Process-To indicate a "definitized" modification, users will have the ability to change the second character of the P000 number.

(CY99-01) DD350 FY99Chg 2 Edits-Change 2 to the FY99 Edition of the instructions for Preparation of Electronically Recorded Data Submitted to the Defense Contract Action Data System

(CY99-03) Short Code Issue-Use of UIC (DODAAC) to identify Organizations on Procurement Forms, Use of CAGE Code to identify Vendors on Procurement Forms

(CY99-02) Clause Logic Update-Clause logic will be updated to produce the proper output of clauses as required by regulatory prescriptions

(SDR#1081-0101) Incorrect POC and Address-Organization name, address, telephone number, and point of contact for the CBD to be pulled from the Issuing Office data of the user's Procurement Profile

(SDR#1081-0118) System should not print "no funding source defined"-When appropriate, the appropriation and accounting data block of all output forms will be left blank (display on screen and in printed document)

(SDR#1081-0181) Data print format error-Printed display of date in block 3 of the SF 1442 to show in DD-MMM-YYYY format

(SDR#1081-0244) Coding problem, DD350-Permit the user to reselect a blank choice before saving the data

(SDR#1081-0092) Updated SF 1442-System will utilize the current version of the Standard Form 1442

(SDR#1081-0091) Truncated Funding Strip-When appropriate screen display and all printed awards and modifications should display the words "see schedule"

(AF123)   Clause Generation-System to provide users with an option to close and save the document without reselecting clauses

V4.1.c Capabilities

(CY99-07) Reset PIIN Counter-System to provide the capability to allow the Systems Administrator to reset the PIIN Counter

(CY99-16) Display JON to any user-Job Order number must be displayed to any user, not just the creator

(CY99-17) EDI 836-Contractor to use the Revision 1 to the ANSI X12 003050 Transaction Set 836 User Defined File Format to update the software

(CY99-37) FY 2000 DD 350 and DD 1057 Edits-Software to perform edit validations to reflect change specified in the FY2000 Edition of the Instructions for Preparation of Electronically Recorded Data Submitted to the Defense Contract Action Data System

(N067-Part in v4.1.c, Part in v4.2) Continuation Sheet-Remove the Optional Form 336 Continuation Sheet from the system

(SDR#1081-00265) Notation of option exercised-Printed output of Summary of Changes to reflect "The option set forth in CLIN X has been exercised"

(SDR#1081-0128) Vendor address format- All output should reflect a vendor address in the correct format provided to the contractor

(SDR#1081-0314) Search capability for mods-Search capability for the multiple modification to find all instances of the clause being searched for

(SDR#1081-0088) UCF or CSI format- Software should use the UCF or CSI format specified in the solicitation, as selected by the user

(SDR#1082-0081) Search capability- Search should find the appropriate field and not retain the first one listed for the character typed

V4.2 Capabilities

(2080-01) Archiving-Link all documents related to a contract so they can be archived together; retain contracts and all associated documents for set amount of time determined by the Sys. Admin.; retain summary data in system for reporting purposes; retrieve an archived document in an "imaged" format

(N110, N144) Multiple delivery schedules-Capture multiple instances of delivery and shipping info per CLIN and transmit electronically

(AF10) BOAs and Agreements-Create and electronically transmit award documents without CLINs; pull CLINs from PR to order

(DLA14) PIIN Issues-Track multiple PIIN prefixes for a single user; permit reserved PIIN ranges based on groups of users

(AF117, N105) IDIQ Cost/Price-Create IDIQ contracts having null (undefined) quantities or costs

(N086) Minimum Order Quantity-Add minimum and maximum quantity and dollars at CLIN level

(AF78) Telecommunications Services Agreement-Add data-driven DD428 for use in basic agreements; provide summary reporting capability

(N130) Interface Data-Ability to create item table to support recurring item descriptions; selection of NSN automatically populated CLIN data elements

(ODA003) Shortcut Changes-Shortcut originator can specify "read" only; recipient can provide comments

(AF21) Award Summary and CLIN Elements-Track PR CLINS to show award document numbers, quantities awarded, funds obligated

(N148) Award Withdrawals-Ability to withdraw offer in total or partial; reissue or regenerate a new PR, or reopen the original PR so another award can be made

(OT2) Split awards-Validate long line of accounting funding against document total and CLIN totals; support single entry of long line of accounting; add search capability

(N067) Solicitation/Contract Format-Remove OF337 and replace with blank document; allow unlimited CLIN templates; permit template per CLIN; retain template format throughout document generation

(N004) Free form text to clause- The clauses tab will be enhanced to allow clauses and text blocks to be linked to a single or multiple CLINs

(DLA73) Six Decimal Places-Make unit price 6 decimal places throughout; suppress non-significant zeroes beyond 2 decimal places in display and print

(N156) New Mexico Gross Receipts Tax-Capture New Mexico gross receipt tax in line item detail

(N030) SF30 Issues-Fore hard return at end of each line in block 14; remove page breaks after each section; provide CLIN global change notice in Summary of Changes rather than repeating same info after each CLIN

(N162) Printing Option Period-Add "Option CLINs" heading after which all option CLINs are printed in Section B

(N141) Mod Effective Date-Ability to enter an effective date prior to current date

(N170) NSP CLINs-Capability to mark a CLIN/SLIN as "not separately priced" NSP. Capability to show CLIN/SLIN as an "estimated" Est value. The marking, NSP, or EST should appear on the screen and printed document

(CY99-33) Facility Code Lookup

(CY99-09) Change award numbers before approval

(CY99-08) Revised DD Form 1707)-System will utilized the current version of DD Form 1707

(CY99-28) Vendor TIN to each Vendor Address-Each vendor TIN to be tied to each vendor address

(CY99-14) DFARS Case 98-D010, KO e-mail- KO's Email address on contracts and mods

(CY99-29) Title and rev date for attachments-Capture title and revision dates for attachments in Section J

(CY99-11) At least one SIC code on Sol-Add SIC as part of procurement analysis checklist

(CY99-30) Delete the "letter" contract Type-Delete "letter" as a contract line item type in line item detail

(CY99-32) PR Number fully displayed-The entire PR number to be displayed on the screen for the SF33

(CY99-13) Enterprise Architecture-Support the ability for multiple users at different locations with different business roles to access and modify the same contract documents

(CY99-18) Standard Requisition Format-Standard requisition format and a universal interface

(CY99-19) SPS Data Entry tool-New requirement for front end SPS data entry tool

(CY99-21) 511R- Ability to input 511R

(CY99-22) TO-BE interfaces-Interfaces to Service financial management systems

(CY99-26) TO-BE interfaces-New Interface needed to DCD

(CY99-27) TO-BE interfaces-New interface needed to Requirements System

(CY99-34) TO-BE interfaces-New interface needed to E-MALL

(CY99-23) 511C-Ability to accept 511C

(CY99-20) Route for review and approvals via generic workflow tool-Need a standard template that could be routed to non-PD2 users and put back in with responses

(CY99-24) Transaction set for notice of final payment-Need for a transaction set (similar to PK9) for notice of final payment

(CY99-25) Contract closeout checklist-Need for contract closeout checklist to be routed, processed, re-input into PD2

(CY99-41) Printing errors in coding of SF26-Need to correct printing errors on the SF26

(DCMC7) Long line of accounting-Enter and display the separate accounting segment; perform reports and ad-hoc queries on individual segments *(Proposed for deletion as part of the   TO BE   process)*

(N094) Editing changes-Users requirem the ability to save edits, or not regenerate, when minor changers are made

(OT-10024) SF252 Problems-SF 252 Problems-A&E contracts cannot be produced

(OT-10081) SF 1442 external IDC-Need ability to create delivery order against SF 1442 external IDC

(OT-10114) "Draft" Watermark-Need ability to print copy without "Draft" Watermark

(OT-30053) Pending bilateral awards-Pending bilateral awards show Draft; workaround not acceptable

(OT-30074) Cannot print multi-mods-There is no ability to print multi-mod via print icon on tool bar or via file/print

(SDR#1081-0332) SF 1403 pre-award survey of the prospective contractor-The Unit Price field will accept a larger number than prints

(SDR#1081-0335) SF 1405 pre-award survey of the prospective contractor-Does not display or print data as entered

(SDR#1081-0087) SF30 error-Name and title display error

(SDR#1081-0122) Inconsistent numbering of amendments-The format for the draft amendment numbers should be consistent throughout the system

(SDR#1081-0093) Deletion problems-There is no way to delete Parent Name and Parent Tax Identification Number from a vendor record once it has been entered

(SDR#1081-0180) SF 1442 Print error-The last line of text entered in Block 10 overprinted to Block 11

((SDR#1081-0275) Test error with SF 1442-The "Remarks" column on the printed Offer Eval did not contain all text entered in the "Comments" field on the Quote Sheet screen

(SDR#1081-0287) SF 1442 Print error-Solicitation number, opening date, and Issuing Office did not print in the proper boxes of an amendment to an SF1442

(SDR#1081-0312) Form-fill quality is poor-The form-fill for the SF-252 for A-E Contracts is poorly done

(SDR#1081-0201) Pre-award survey forms-All of the entered text is not printing

(SDR#1081-0200) Pre-award survey forms-Allow input of Nine contracts, only has space for six

(AF121) Access Clause Logic Matrix-Ability to view clause logic matrix; ability to extract graphical depiction of clause logic (relationship of characteristic/classification/rules/clause numbers) as Sys Admin tool or from query

V5.0 Capabilities

(2080-02) Auto Printing-Sys Admin ability to run reports then printed at scheduled time; user can specify printer for each report; system specifies the directory into which a report will be saved

(2080-03) Vendor Performance-Support a runtime report facility based on available vendor data for the local site only; provide a static set of reports; provide ability to drill down to specific details

(2080-04) EDI Support-Input and output all data elements permitted by the 836, 840, 843, 850, 855, 860, 865, 251, 503, 805, 824, 864, 869, 870, 875, 194, 288

(2080-05) Offer Evaluation-Provide data for all offers, manual or electronic; ability to select detailed data about particular offeror; provide link to vender performance module; permit full or partial award by populating award documents

(2080-06) Out of Tolerance Alerts-Alerts can be turned on or off by user; static set of alerts available; system sends alert t document owner; ability to prepare report on all tolerances that have bee exceeded

(2080-07) Subset Views-Permit viewing of data on "clauses tab" only; views are modifiable by site

(N043) SF30 to Modify Contract Type-Ability to change contract type after award via SF30; use automated clause selection to pull in clauses; bland out old CLIN info

(N097) Packaging-Generate packaging data into Section D of the document

(NAVY2) Modify/delete required clauses-Apply waivers and deviations to allow "required" clauses to be removed from documents; visually identify waivers and deviations applicable

(AF6) SF 1449 for External Awards-Permit SF1449 for use as external award document

(AF115) Fixed Price Award Fee Data-Permit all contract types to allow for award fee

(DLA43) Abstract of Offers-View and print SF 1409 from within Offer Eval; create abstract as Word or Excel document so additional data can be added; support SF1419 with same functionality as SF1409

(DLA49) Multiple/Incremental Delivery in Offer Eval-Allow multiple increments of delivery on solicitation and in offer evaluation

(AF80) Cost Sharing Contribution-Capture contractor share dollars and contractor share percentage at CLIN level (pricing tab); automatically calculate when one is entered

(N158) SBIR Solicitations-Permit use of percentages versus dollars when building SLINs

(DLA39) Total amount field size-Enhance Offer Evaluation module to support 12 dot 2 digits in the total cost fields and 12 dot 5 digits in the quantity fields

(NTD015, NTD054, NTD065) Calculation of Line Item Cost Fields-Blank out CLIN pricing fields when user changes contract type prior to document approval

(DLA47) Bid/Offer Entry-Ability to manually enter a bid/offer received in paper or electronic (843) format; ability to print 843

(DLA65) Security Issues-IFBs must be "sealed" until opening; electronic offers must be held until the opening date and processed at that time

(2080-15) Data Drive Forms-System to perform calculations within DD1547 and DD1861

(N099) Copying CLINs-Add global change feature to allow user to select the CLINs to copy into; allow user to change multiple fields at once

(AF14) Payment Location-System will identify payment location, based on a combination of vendor location, administered by location and other criteria

(N036) Quantity Diversion Across CLINs-Ability to divert quantity/ship-to to an existing line item

(DLA42) Any Award Document from Any Solicitation Document-Ability to create awards from desktop, launching from any solicitation document

(2080-14) Additional Templates-Additional form-type templates will be added to the system

(2080-15) SF 1400 Series Forms-Need for SF1403 (Request), SF1404, SF1405, SF1406, SF1407, and SF1408 forms in order to capture pre-award survey information

(2080-18) Delivery Module Ties To Documents-The Delivery module of the system will include the ability to tie individual line items/deliveries to other specific documents (such as Cure Notices, Corrective Action Plans, etc) so that users can track and report these items at the line item level

(2080-19) MILSCAP-The system will receive and transmit MILSCAP transactions, as currently defined in DOD 4000.25-5-M

(CY99-10) Ability to delete clauses-Ability to delete clauses that are reserved or edited, that are not linked to anything

(CY99-12) Provide a Service-level installer and packager-Provide a Service-level install and packager to

(DCMC2) Payment-Required for the electronic receipt and processing of invoices (EDI 810), for the correct processing of financing payments, and for interface with automated systems for payment and accounting *(Proposed for deletion as part of the   TO BE   process)*

(DCMC5) Deliveries-Delivery, Receipt and Acceptance data is received from a variety of sources in multiple forms and formats. This information is used by the payment office to perform entitlement, in contract administration to monitor contractor performance and compliance with contract terms and conditions and by some logistics systems to track the fulfillment of requirements and generate new requirements *(Proposed for deletion as part of the   TO BE   process)*

(SDR#1081-0300) Printing errors in coding of SF 1442-SubCLINs which were added during the amendment stage printed in the incorrect place

(2080-08) Vendor Info Log-The system will provide Vendor Information Log, as a function with Vendor Maintenance, which allows the authorized user to track documents that are vendor-related data, independent of a particular procurement action